

RAMKRISHNA FORGINGS LIMITED.

Regd. Office: L & T Chambers, 16, Camac Street, 6th Floor, Kolkata-700017

Unaudited Financial Results for the Quarter ended 30th September, 2009

(Rs in lacs)						
Sl. No.	Particulars	Quarter ended		Half Year Ended		Year ended
		30.09.09	30.09.08	30.09.09	30.09.08	31.03.09
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Gross Sales/Income from Operations					
	a) Domestic	7430.51	6242.28	12814.09	13206.11	23331.76
	b) Export	194.79	528.07	262.23	1770.37	2037.15
		7625.30	6770.35	13076.32	14976.48	25368.91
	Less: Excise Duty	536.21	742.57	932.22	1565.60	2468.89
1	Net Sales/ Income from Operations	7089.09	6027.78	12144.10	13410.88	22900.02
2	Expenditure					
	a) (Increase)/ Decrease in stock in Trade	(261.48)	(625.72)	(468.75)	(1259.48)	(2082.69)
	b) Consumption of Raw Material	4176.15	3617.41	7156.20	8145.65	14518.37
	c) Employees cost	412.83	367.06	735.79	641.29	1304.64
	d) Depreciation	258.27	312.71	504.94	616.59	1095.65
	e) Fuel & Electric Charges	656.28	642.50	1160.25	1358.11	2142.77
	f) Other expenditure	1043.37	1082.61	1698.72	2178.21	3514.48
	g) Total	6285.42	5396.57	10787.15	11680.37	20493.22
3	Profit from Operations before other Income and Interest (1-2)	803.67	631.21	1356.95	1730.51	2406.80
4	Other Income	4.79	32.95	22.77	52.85	106.52
5	Profit before Interest (3+4)	808.46	664.16	1379.72	1783.36	2513.32
6	Interest	390.92	420.69	848.61	778.17	1775.39
7	Profit(+)/Loss(-) Before Tax(5-6)	417.54	243.47	531.11	1005.19	737.93
8	Tax expense	164.36	101.84	205.56	375.00	283.66
9	Net Profit(+)/(Loss)(-) After Tax (7-8)	253.18	141.63	325.55	630.19	454.27
10	Paid-Up equity share capital (Face Value of Rs.10/- per share)	1532.85	1532.85	1532.85	1532.85	1532.85
11	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year					7389.24
12	Earnings Per Share (EPS)					
	a) Basic EPS	1.65	0.92	2.12	4.11	2.96
	b) Diluted EPS	1.65	0.79	2.12	3.52	2.53
	(not annualised)					
13	Public shareholding					
	- Number of shares	7282565	8486333.00	7282565	8486333.00	7746333.00
	- Percentage of shareholding	47.51	55.36	47.51	55.36	50.54
14	Promoter and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares	NIL	Nil	NIL	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	Nil	NIL	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	NIL	Nil	NIL	Nil	Nil
	b) Non -encumbered					
	- Number of shares	8045975.00	6842207.00	8045975.00	6842207.00	7582207.00
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	52.49	44.64	52.49	44.64	49.46
NOTES:						
1	The above results has been subjected to Limited Review by the Statutory Auditors. The same has reviewed by the Audit Committee and then approved by the Board of Directors at its meeting held on 24th Oct, 2009.					
2	The Company operates only in one Segment i.e Forgings.					
3	During the quarter the company has received no complaints and there are no complaints pending at the end of the quarter.					
4	The unspent proceeds of earlier Preferential Issue amounting to Rs.110 lakhs is in fixed deposits pending utilisation.					
5	The Option of converting 2581000 warrants into equity shares lapsed in the moth of September,2009 .The amount of Rs.554.91 lakhs received against the said warrants has been forfeited.					
6	The company in accordance with the Employee Stock Option Scheme 2009 has granted 468159 Stock Options(for equal number of equity shares) to its eligible employee on 12th September,2009 which will be fully vested over a period of 4 years at the price of Rs.20/share..					
7	Previous Year /period figures have been regrouped / rearranged wherever necessary to conform this year classification/ adjustment.					
			For Ramkrishna Forgings Limited			
	Place: Kolkata.					
	Dated: 24.10.2009					
			Managing Director			