

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35NAME OF THE

COMPANY:RAMKRISHNA FORGINGS LIMITED

|   |                               |  |   |
|---|-------------------------------|--|---|
| SCRIP CODE:   | 532527                        | Name of the Scrip:   |   |
| Class of Security:  |                               |  |   |
| QUARTER ENDED:  | 30/09/2011                    |  |   |
| Partly paid-up shares   | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares               | As a % of total no. of shares of the Company.   |
| Held by promoter/promoter group   | 0                             | 0  | 0   |
| Held by Public  | 0                             | 0  | 0   |
| <b>Total:</b>   | 0                             | 0  | 0   |
| Outstanding convertible securities:   | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group   | 0                             | 0  | 0   |
| Held by Public  | 0                             | 0  | 0   |
| <b>Total:</b>   | 0                             | 0  | 0   |
| Warrants:   | No. of warrants               | As a % of total no. of warrants                            | As a % of total no. of shares of the Company, assuming full conversion of warrants                  |
| Held by promoter/promoter group   | 0                             | 0  | 52.65   |
| Held by Public  | 0                             | 0  | 47.35   |
| <b>Total:</b>   | 0                             | 0  | 100   |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 18148540                      | 0  | 100.00  |

TOTAL SHAREHOLDING  
AS A % OF TOTAL NO OF  
SHARES

SHARES PLEDGE OR  
OTHERWISE  
ENCUMBERED

| CATEGORY CODE | CATEGORY OF SHAREHOLDER                | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | AS a PERCENTAGE of (A+B) | As a PERCENTAGE of (A+B+C) | NUMBER OF SHARES | AS a PERCENTAGE      |
|---------------|--|--------------------|------------------------|--|--------------------------|----------------------------|------------------|----------------------|
| (I)           | (II)                                   | (III)              | (IV)                   | (V)                                      | (VI)                     | (VII)                      | (VIII)           | (IX)=(VIII)/(IV)*100 |
| (A)           | PROMOTER AND PROMOTER GROUP            |                    |                        |  |                          |                            |                  |                      |
| '(1)          | INDIAN                                 |                    |                        |  |                          |                            |                  |                      |
| (a)           | Individual /HUF                        | 7                  | 1584640                | 1584640                                  | 8.73                     | 8.73                       | 0                | 0.00                 |
| (b)           | Central Government/State Government(s) | 0                  | 0                      | 0  | 0.00                     | 0.00                       | 0                | 0.00                 |
| (c)           | Bodies Corporate                       | 3                  | 7971037                | 7971037                                  | 43.92                    | 43.92                      | 3200000          | 40.15                |
| (d)           | Financial Institutions / Banks         | 0                  | 0                      | 0  | 0.00                     | 0.00                       | 0                | 0.00                 |
| (e)           | Others                                 | 0                  | 0                      | 0  | 0.00                     | 0.00                       | 0                | 0.00                 |
|               | Sub-Total A(1) :                       | 10                 | 9555677                | 9555677                                  | 52.65                    | 52.65                      | 3200000          | 33.49                |
| '(2)          | FOREIGN                                |                    |                        |  |                          |                            |                  |                      |
| (a)           | Individuals (NRIs/Foreign Individuals) | 0                  | 0                      | 0  | 0.00                     | 0.00                       | 0                | 0.00                 |
| (b)           | Bodies Corporate                       | 0                  | 0                      | 0  | 0.00                     | 0.00                       | 0                | 0.00                 |
| (c)           | Institutions                           | 0                  | 0                      | 0  | 0.00                     | 0.00                       | 0                | 0.00                 |
| (d)           | Others                                 | 0                  | 0                      | 0  | 0.00                     | 0.00                       | 0                | 0.00                 |
|               | Sub-Total A(2) :                       | 0                  | 0                      | 0  | 0.00                     | 0.00                       | 0                | 0.00                 |
|               | Total A=A(1)+A(2)                      | 10                 | 9555677                | 9555677                                  | 52.65                    | 52.65                      | 3200000          | 33.49                |
| (B)           | PUBLIC SHAREHOLDING                    |                    |                        |  |                          |                            |                  |                      |
| '(1)          | INSTITUTIONS                           |                    |                        |  |                          |                            |                  |                      |

|     |  |      |         |         |       |       |
|-----|--|------|---------|---------|-------|-------|
| (a) | Mutual Funds /UTI  | 2    | 3619094 | 3619094 | 19.94 | 19.94 |
| (b) | Financial Institutions /Banks                                | 0    | 0       | 0       | 0.00  | 0.00  |
| (c) | Central Government / State Government(s)                     | 0    | 0       | 0       | 0.00  | 0.00  |
| (d) | Venture Capital Funds  | 0    | 0       | 0       | 0.00  | 0.00  |
| (e) | Insurance Companies  | 0    | 0       | 0       | 0.00  | 0.00  |
| (f) | Foreign Institutional Investors                              | 1    | 252828  | 252828  | 1.39  | 1.39  |
| (g) | Foreign Venture Capital Investors                            | 0    | 0       | 0       | 0.00  | 0.00  |
| (h) | Others   | 0    | 0       | 0       | 0.00  | 0.00  |
|     | Sub-Total B(1) :   | 3    | 3871922 | 3871922 | 21.33 | 21.33 |
| (2) | NON-INSTITUTIONS   |      |         |         |       |       |
| (a) | Bodies Corporate   | 161  | 1395226 | 1395226 | 7.69  | 7.69  |
| (b) | Individuals  |      |         |         |       |       |
|     | (i) Individuals holding nominal share capital upto Rs.1 lakh | 3181 | 1029199 | 1026199 | 5.65  | 5.65  |

|     |   |      |          |          |        |        |         |       |
|-----|---|------|----------|----------|--------|--------|---------|-------|
|     | (ii) Individuals holding nominal share capital in excess of Rs.1 lakh | 16   | 2280157  | 2280157  | 12.56  | 12.56  |         |       |
| (c) | Others  |      |          |          |        |        |         |       |
|     | NON RESIDENT INDIANS  | 20   | 19135    | 19135    | 0.11   | 0.11   |         |       |
|     | CLEARING MEMBERS  | 4    | 224      | 224      | 0.00   | 0.00   |         |       |
|     | Sub-Total B(2) :  | 3382 | 4720941  | 4715803  | 26.01  | 26.01  |         |       |
|     | Total B=B(1)+B(2) :   | 3385 | 8592863  | 8587725  | 47.35  | 47.35  |         |       |
|     | Total (A+B) :   | 3395 | 18148540 | 18143402 | 100.00 | 100.00 |         |       |
| (c) | Shares held by custodians, against which                              |      |          |          |        |        |         |       |
|     | Depository Receipts have been issued                                  |      |          |          |        |        |         |       |
| (1) | Promoter and Promoter Group   |      |          |          |        |        |         |       |
| (2) | Public  | 0    | 0        | 0        | 0.00   | 0.00   |         |       |
|     | GRAND TOTAL (A+B+C) :   | 3395 | 18148540 | 18143402 | 100.00 | 0.00   | 3200000 | 17.63 |

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

| Sr.No | Name of the Shareholder | Details of Shares held | Encumbered shares (*) | Details of Warrants | Details of convertible securities | Total Shares (including underlying shares assuming full |
|-------|-------------------------|------------------------|-----------------------|---------------------|-----------------------------------|---|
|-------|-------------------------|------------------------|-----------------------|---------------------|-----------------------------------|---|

| (I) | (II)                           | No. of Shares held (III) | As a % of grand total (A)+(B)+(C) (IV) | Pledge Shares (V) | AS a percentage (VI)=(V)/(III)*100 | AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VII) | Number of warrants held (VIII) | As a % total number of warrants of the same class (IX) | Number of convertible securities held (X) | As a % total number of convertible securities of the same class (XI) | conversion of warrants and convertible securities) as a % of diluted share capital (XII) |
|-----|--------------------------------|--------------------------|--|-------------------|------------------------------------|--|--------------------------------|--|---|--|--|
| 1   | RIDDHI PORTFOLIO PRIVATE LTD   | 5966037                  | 32.87                                  | 3200000           | 53.64                              | 17.63  | 0                              | 0.00   | 0   | 0.00   | 0.00   |
| 2   | EASTERN CREDIT CAPITAL LIMITED | 1235000                  | 6.80                                   | 0                 | 0.00                               | 0.00   | 0                              | 0.00   | 0   | 0.00   | 0.00   |
| 3   | EASTERN CREDIT CAPITAL LIMITED | 770000                   | 4.24                                   | 0                 | 0.00                               | 0.00   | 0                              | 0.00   | 0   | 0.00   | 0.00   |
| 4   | MAHABIR PRASAD JALAN           | 4510000                  | 2.49                                   | 0                 | 0.00                               | 0.00   | 0                              | 0.00   | 0   | 0.00   | 0.00   |
| 5   | RASHMI JALAN                   | 418750                   | 2.31                                   | 0                 | 0.00                               | 0.00   | 0                              | 0.00   | 0   | 0.00   | 0.00   |
| 6   | NARESH JALAN                   | 285750                   | 1.57                                   | 0                 | 0.00                               | 0.00   | 0                              | 0.00   | 0   | 0.00   | 0.00   |



|   |  |         |       |   |      |   |      |      |
|---|--|---------|-------|---|------|---|------|------|
| 1 | UNIT TRUST<br>OF INDIA<br>INVESTMENT<br>ADVISORY<br>SERVICES<br>LTD- A/C<br>ASCENT<br>INDIA FUND | 2213000 | 12.19 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 2 | RELIANCE<br>CAPITAL<br>TRUSTEE CO.<br>LTD. - A/C<br>RELIANCE<br>TAX SAVER<br>(ELSS) FUND         | 1406094 | 7.75  | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 3 | LATA<br>BHANSHALI  | 1000000 | 5.51  | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 4 | VIJAY<br>KUMAR<br>MISHRA   | 788671  | 4.35  | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 5 | AKG<br>FINVEST LTD   | 395000  | 2.18  | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 6 | CITIGROUP<br>GLOBAL<br>MARKETS<br>MAURITIUS<br>PRIVATE<br>LIMITED                                | 252828  | 1.39  | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 7 | CHARTERED<br>FINANCE<br>AND<br>LEASING<br>LIMITED  | 251033  | 1.38  | 0 | 0.00 | 0 | 0.00 | 0.00 |
|   | <b>TOTAL :</b>   | 6306626 | 34.75 | 0 | 0.00 | 0 | 0.00 | 0.00 |

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

| Sr.No | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |             |
|-------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|---|-------------|
|       |   |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |   |             |
| 1.    | RIDDHI PORTFOLIO PRIVATE LTD  | 5966037               | 32.87  | 0                       |   | 0.00                                  | 0  | 0.00  | 0.00        |
| 2.    | UNIT TRUST OF INDIA INVESTMENT ADVISORY SERVICES LTD- A/C ASCENT INDIA FUND     | 2213000               | 12.19  | 0                       |   | 0.00                                  | 0  | 0.00  | 0.00        |
| 3.    | RELIANCE CAPITAL TRUSTEE CO. LTD. - A/C RELIANCE TAX SAVER (ELSS) FUND          | 1406094               | 7.75   | 0                       |   | 0.00                                  | 0  | 0.00  | 0.00        |
| 4.    | EASTERN CREDIT CAPITAL LIMITED  | 1235000               | 6.80   | 0                       |   | 0.00                                  | 0  | 0.00  | 0.00        |
| 5.    | LATA BHANSHALI  | 1000000               | 5.51   | 0                       |   | 0.00                                  | 0  | 0.00  | 0.00        |
|       | <b>TOTAL :</b>  | <b>11820131</b>       | <b>65.13</b>   | <b>0</b>                |   | <b>0.00</b>                           | <b>0</b>   | <b>0.00</b>   | <b>0.00</b> |

**STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"**

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| Sr.No | NAME OF THE SHAREHOLDER        | CAT. CODE | NO OF SHARES | PERCENTAGE |
|-------|--------------------------------|-----------|--------------|------------|
| 1.    | EASTERN CREDIT CAPITAL LIMITED | PBC       | 950000       | 5.23       |



|    |                                |     |         |       |
|----|--------------------------------|-----|---------|-------|
| 2. | EASTERN CREDIT CAPITAL LIMITED | PBC | 100000  | 0.55  |
| 3. | EASTERN CREDIT CAPITAL LIMITED | PBC | 770000  | 4.24  |
|    | <b>Total :</b>                 |     | 1800000 | 10.03 |

**STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)**

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| Sr.No | Type of outstanding DR<br>(ADRs,GDRs,SDRs,etc.) | Number of<br>outstanding<br>DRs | Number of shares<br>underlying<br>outstanding DRs | Shares underlying outstanding<br>DRs as a percentage of total<br>number of shares {i.e., Grand<br>Total (A)+(B)+(C) indicated in<br>Statement at Para(I)(a) above } |
|-------|---|---------------------------------|---|---|
|       | <b>Total :</b>                                  | 0                               | 0   | 0   |

**Statement showing Holding of Depository Receipts (DRs), where underlying shares held by  
"Promoter/Promoter group" are in excess of 1% of the total number shares.**

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| Sr.No | Name of the DR Holder | Type of outstanding DR<br>(ADRs,GDRs,SDRs,etc.) | Number of shares<br>underlying<br>outstanding DRs | Shares underlying outstanding<br>DRs as a percentage of total<br>number of shares {i.e., Grand<br>Total (A)+(B)+(C) indicated in<br>Statement at para(I)(a) above } |
|-------|-----------------------|---|---|---|
|       | <b>Total :</b>        |   | 0   | 0   |