RAMKRISHNA FORGINGS LIMITED.

Regd. Office: L & T Chambers, 16, Camac Street, 6th Floor, Kolkata-700017 Audited Financial Results for the year ended 31st March, 2009

(Rs.in Lakhs)

St. Particulars		(Rs.in Lakhs)		
No.				
Gross Sales/Income from Operations 23331.8 20935.39 b)Export 2037.2 1330.23 Less: Excise Duty 2468.89 2793.39 1 Net Sales/ Income from Operations 22900.02 20072.23 2 Expenditure 3 (Increase)/ Decrease in stock in (2082.69) (982.37) Trade b) Consumption of Raw Material 14518.37 11374.13 c) Employees cost 1304.64 1050.28 d) Depreciation 1095.65 963.19 e) Fuel & Electric Charges 2142.77 1877.18 f) Other expenditure 3514.48 2859.50 g) Total 20493.22 17141.91 3 Profit from Operations before other 1000.28 20493.22 17141.91 and Interest 1-22 2406.80 2930.32 dOther Income 106.52 73.79 5 Profit before Interest (3+4) 2513.32 3004.11 Interest 1775.39 977.88 7 Profit(-	SI.	Particulars	Year ended	
Gross Sales/Income from Operations 23331.8 20935.39 180 2037.2 1930.23 25368.91 22865.62 2468.89 2793.39 1815.81 2686.91 22665.62 2468.89 2793.39 1815.81 2685.62 2686.89 2793.39 2685.62 2686.89 2793.39 2685.62 2686.89 2793.39 2685.62 2686.89 2793.39 2685.62 2890.02 20072.23 2890.02 20072.23 2890.02 20072.23 2890.02 20072.23 2890.02 20072.23 2890.02 20072.23 2890.02 20072.23 2890.02 20072.23 2890.02 20072.23 2890.02 29072.23 2890.02 29072.23 2890.02 29072.23 29	No.		31.03.09	31.03.08
a) Domestic 2333.1.8 20335.39 2037.2 1930.23 22568.91 22665.62 2468.89 2793.39 2290.02 20072.23 2290.002 20072.23 20072.23 2290.002 20072.23 2290.002 20072.23 2290.002 20072.23 2290.002 20072.23 2290.002 20072.23 2290.002 20072.23 2290.002 20072.23 2290.002 20072.23 2290.002 20072.23 2290.002 20072.23 2290.002 20072.23 2290.002 20072.23 2290.002 20072.23 20072.23 20072.23 20072.23 20072.23 20072.23 20072.23 20072.23 20072.23 2			Audited	Audited
b)Export		Gross Sales/Income from Operations		
Less: Excise Duty 25368.91 22865.62 2468.89 2793.39 1 Net Sales/ Income from Operations 22900.02 20072.23 2 Expenditure a) (Increase)/ Decrease in stock in Trade in Increase)/ Decrease in stock in Increase)/ Decrease in stock in Increase)/ Decrease in Increase Increa		a)Domestic	23331.8	20935.39
Less: Excise Duty Net Sales/ Income from Operations 22900.02 20072.23 22900.02 20072.23 22900.02 20072.23 22900.02 22900.02 20072.23 22900.02 22900		b)Export	2037.2	1930.23
1 Net Sales/ Income from Operations 22900.02 20072.23			25368.91	22865.62
1 Net Sales/ Income from Operations 22900.02 20072.23		Less: Excise Duty	2468.89	2793.39
a) (Increase)/ Decrease in stock in Trade b) Consumption of Raw Material c) Employees cost d) Depreciation e) Fuel & Electric Charges d) Depreciation e) Fuel & Electric Charges f) Other expenditure g) Total Profit from Operations before other Income and Interest (1-2) f) Profit before Interest (3+4) Interest Profit(+)/Loss(-) Before Tax(5-6) Tax expense Per Value of Rs.10/- per share) Reserves as per balance sheet of previous accounting year Earnings Per Share (EPS) a) Basic EPS b) Diluted EPS (not annualised) Percentage of shares (as a % of the total share capital of the company) Per Logal of the size of the total share capital of the company) Nil	1		22900.02	20072.23
a) (Increase)/ Decrease in stock in Trade b) Consumption of Raw Material c) Employees cost d) Depreciation e) Fuel & Electric Charges d) Depreciation e) Fuel & Electric Charges f) Other expenditure g) Total Profit from Operations before other Income and Interest (1-2) f) Profit before Interest (3+4) Interest Profit(+)/Loss(-) Before Tax(5-6) Tax expense Per Value of Rs.10/- per share) Reserves as per balance sheet of previous accounting year Earnings Per Share (EPS) a) Basic EPS b) Diluted EPS (not annualised) Percentage of shares (as a % of the total share capital of the company) Per Logal of the size of the total share capital of the company) Nil		•		
Trade D Consumption of Raw Material 14518.37 11374.13 11374.13 1 1304.64 1050.28 1095.65 963.19 1095.65 995.30 1095.22 17141.91 1095.22 17141.91 1095.22 17141.91 1095.22 17141.91 1095.22 17141.91 1095.22 17141.91 1095.22 17141.91 1095.22 17141.91 1095.22 1095.22 17141.91 1095.22			(2082.69)	(982.37)
c) Employees cost d) Depreciation e) Fuel & Electric Charges f) Other expenditure g) Total g) Total 20493.22 f) Total 2049.23 g) Solution 20493.22 f) Total 20493.22 f) Total 2049.23 g) Solution 2049.24 f) Solution 2049.25			,	,
c) Employees cost d) Depreciation e) Fuel & Electric Charges f) Other expenditure g) Total g) Total 20493.22 f) Total 2049.23 g) Solution 20493.22 f) Total 20493.22 f) Total 2049.23 g) Solution 2049.24 f) Solution 2049.25		b) Consumption of Raw Material	14518.37	11374.13
d) Depreciation e) Fuel & Electric Charges f) Other expenditure g) Total 7 Profit from Operations before other Income and Interest (1-2) 7 Profit from Operations before other Income and Interest (1-2) 8 Profit before Interest (3+4) 8 Interest 10 Profit(+)/Loss(-) Before Tax(5-6) 9 Net Profit(+)/(Loss)(-) After Tax (7-8) 9 Profit(+)/(Loss)(-) After Tax (7-8) 10 Paid-Up equity share capital (Face Value of Rs.10/- per share) Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year 12 Earnings Per Share (EPS) a) Basic EPS b) Diluted EPS (not annualised) Promoter and Promoter Group Shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total share capital of the company) Nil				
e) Fuel & Electric Charges f) Other expenditure g) Total Profit from Operations before other Income and Interest (1-2) Other Income Profit before Interest (3+4) Interest Profit(+)/Loss(-) Before Tax(5-6) Tax expense Profit(+)/(Loss)(-) After Tax (7-8) Paid-Up equity share capital (Face Value of Rs.10/- per share) Reserves as per balance sheet of previous accounting year Earnings Per Share (EPS) a) Basic EPS b) Diluted EPS (not annualised) Promoter and Promoter Group Shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total share capital of the company) Nil Nil Nil Nil Nil Nil Nil Nil Nil Ni				
f) Other expenditure g) Total 3 Profit from Operations before other Income and Interest (1-2) 4 Other Income 5 Profit before Interest (3+4) 6 Interest 7 Profit(+)/Loss(-) Before Tax(5-6) 7 Tax expense 7 Profit(+)/(Loss)(-) After Tax (7-8) 7 Paid-Up equity share capital (Face Value of Rs.10/- per share) 7 Reserves as per balance sheet of previous accounting year 7 Earnings Per Share (EPS) a) Basic EPS b) Diluted EPS (not annualised) 7 Public shareholding - Number of shares - Percentage of shares (as a % of the total share capital of the company) - Percentage of shares (as a % of the total share capital of the company) - Nil				
g) Total Profit from Operations before other Income and Interest (1-2) 2406.80 2930.32 73.79 5 Profit before Interest (3+4) 2513.32 3004.11 Interest 1775.39 977.88 7 Profit(+)/Loss(-) Before Tax(5-6) 737.93 2026.23 73.99 8 Tax expense 283.66 723.60 73.60 Net Profit(+)/(Loss)(-) After Tax (7-8) 454.27 1302.63 73.99 9 Net Profit(+)/Loss(-) Per share) 1532.85 1532.85 (Face Value of Rs.10/- per share) 1532.85 1532.85 (Face Value of Rs.10/- per share) 1738.924 6934.98 Reserves as per balance sheet of previous accounting year 12 Earnings Per Share (EPS) 2.54 8.49 (not annualised) 13 Public shareholding - Number of shares - Percentage of shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) Nil				
3 Profit from Operations before other				
Income and Interest (1-2)			20400.22	17141.51
4 Other Income 106.52 73.79 5 Profit before Interest (3+4) 2513.32 3004.11 1 Interest 1775.39 977.88 7 Profit(+)/Loss(-) Before Tax(5-6) 737.93 2026.23 8 Tax expense 283.66 723.60 9 Net Profit(+)/(Loss)(-) After Tax (7-8) 454.27 1302.63 10 Paid-Up equity share capital (Face Value of Rs.10/- per share) 1532.85 1532.85 11 Reserves excluding Revaluation 7389.24 6934.98 12 Earnings Per Share (EPS) 3 Basic EPS 2.54 8.49 13 Public shareholding - Number of shares 7746333 8495530 14 Promoter and Promoter Group Shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total share capital of the company) Nil	3	·	2406.80	2030 32
Profit before Interest (3+4)	1			
Interest				
7 Profit(+)/Loss(-) Before Tax(5-6) 737.93 2026.23 8 Tax expense 283.66 723.60 9 Net Profit(+)/(Loss)(-) After Tax (7-8) 454.27 1302.63 10 Paid-Up equity share capital (Face Value of Rs.10/- per share) 1532.85 1532.85 11 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year 7389.24 6934.98 12 Earnings Per Share (EPS)		· · · ·		
Tax expense 283.66 723.60				
9 Net Profit(+)/(Loss)(-) After Tax (7-8) 454.27 1302.63 10 Paid-Up equity share capital (Face Value of Rs.10/- per share) 1532.85 1532.85 11 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year 7389.24 6934.98 12 Earnings Per Share (EPS)		, , , , , , , , , , , , , , , , , , , ,		
10 Paid-Up equity share capital (Face Value of Rs.10/- per share) 11 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year 12 Earnings Per Share (EPS) a) Basic EPS b) Diluted EPS (not annualised) 13 Public shareholding - Number of shares - Percentage of shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) Nil Nil		•		
(Face Value of Rs.10/- per share) Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year Earnings Per Share (EPS) a) Basic EPS b) Diluted EPS (not annualised) Public shareholding - Number of shares - Percentage of shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) Nil Nil Nil Nil Nil Nil Nil Ni	9	Net Profit(+)/(Loss)(-) After Tax (7-8)	454.27	1302.63
(Face Value of Rs.10/- per share) Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year Earnings Per Share (EPS) a) Basic EPS b) Diluted EPS (not annualised) Public shareholding - Number of shares - Percentage of shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) Nil Nil Nil Nil Nil Nil Nil Ni				
Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year Earnings Per Share (EPS) a) Basic EPS b) Diluted EPS (not annualised) Public shareholding - Number of shares - Percentage of shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total share capital of the company) Reserves excluding Revaluation 7389.24 6934.98 6934.98 6934.98 7389.24 6934.98 7389.24 6934.98 7389.24 Nil 8.53 2.54 8.49 7746333 8495530 50.54 55.43 Nil Nil Nil	10		1532.85	1532.85
Reserves as per balance sheet of previous accounting year Earnings Per Share (EPS) a) Basic EPS b) Diluted EPS (not annualised) Public shareholding - Number of shares - Percentage of shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) Reserves as per balance sheet of previous accounting as 2.96 8.53 2.54 8.49 7746333 8495530 50.54 55.43 Nil Nil Nil				
previous accounting year Earnings Per Share (EPS) a) Basic EPS b) Diluted EPS (not annualised) 13 Public shareholding - Number of shares - Percentage of shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) Nil Nil Nil Nil Nil Nil	11	Reserves excluding Revaluation	7389.24	6934.98
Earnings Per Share (EPS) a) Basic EPS b) Diluted EPS (not annualised) 13 Public shareholding - Number of shares - Percentage of shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) Nil Nil		Reserves as per balance sheet of		
a) Basic EPS b) Diluted EPS (not annualised) 13 Public shareholding - Number of shares - Percentage of shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) 2.96 8.53 8.49 7746333 8495530 50.54 55.43 Nil Nil Nil		previous accounting year		
b) Diluted EPS (not annualised) Public shareholding - Number of shares - Percentage of shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) Diluted EPS (not annualised) 2.54 8.49 8.49 8.49 Notice Notice Notice Nil	12	Earnings Per Share (EPS)		
(not annualised) Public shareholding - Number of shares - Percentage of shareholding 14 Promoter and Promoter Group Shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) Nil Nil		a) Basic EPS	2.96	8.53
(not annualised) Public shareholding - Number of shares - Percentage of shareholding 14 Promoter and Promoter Group Shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) Nil Nil		b) Diluted EPS	2.54	8.49
Public shareholding - Number of shares - Percentage of shareholding Promoter and Promoter Group Shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) Nil Nil Nil				
- Number of shares - Percentage of shareholding Promoter and Promoter Group Shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) Nil Nil	13			
- Percentage of shareholding 14 Promoter and Promoter Group Shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) Nil Nil		•	7746333	8495530
14 Promoter and Promoter Group Shareholding a) Pledged / Encumbered - Number of shares - Number of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) Nil Nil				55.43
a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) Nil Nil Nil	14			333
- Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) Nil Nil Nil Nil Nil Nil Nil				
- Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) Nil Nil Nil			Nii	Nii
and promoter group) - Percentage of shares (as a % of the total share capital of the company) Nil Nil Nil Nil			INII	INII
- Percentage of shares (as a % of the total share capital of the company) Nil Nil		• • • • • • • • • • • • • • • • • • • •	N1:1	N19
company) Nil Nil			Nil	Nii
			,	,
Ib) Non -encumbered			Nil	Nil
- Number of shares 7582207 6833010			7582207	6833010
- Percentage of shares (as a % of the total shareholding of promoter				
and promoter group) 100.00 100.00		and promoter group)	100.00	100.00
- Percentage of shares (as a % of the total share capital of the		- Percentage of shares (as a % of the total share capital of the		
company) 49.46 44.57		company)	49.46	44.57

NOTES:

The above audited Financial Results as reviewed by the Audit Committee were approved by the Board of Directors at its meeting held on 28th May, 2009.

Foreign currency exchange difference of Rs. 61364740 on amount borrowed for the acquisition of the fixed assets has been adjusted to carrying cost of the fixed assets which is in compliance with AS-11 notification - Companies (Accounting Standards) Amendmend Rules ,2009.

The company has paid managerial remuneration in excess of the limits prescribed under section 309 read with schedule XIII of the Companies Act,1956. The company has made an application seeking approval from the Central Government for the remunertaion paid in excess of the limits as prescribed under the Companies Act,1956 for the financial year ended 31st March,2009 and the said approval is awaited.

- 4 The Company operates only in one Segment i.e Forgings.
- During the year the company has received 8 complaints and has resolved 8 Complaints. There are no complaints pending at the end of the year.
- The unspent proceeds of earlier Preferential Issue amounting to Rs.110 lakhs is in fixed deposits pending utilisation.
- Previous Year /period figures have been regrouped / rearranged whereever necessary to conform this year classification/ 7 adjustment.

For Ramkrishna Forgings Limited.

Sd/- Naresh Jalan Managing Director

Place: Kolkata. Dated: 28.05.2009