

# RAMKRISHNA FORGINGS LIMITED

Date: 26 October 2022

To The Listing Department <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001  <b>BSE SCRIP CODE: 532527</b>	To The Listing Department <b>National Stock Exchange of India Limited</b> “Exchange Plaza” C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai- 400 051  <b>NSE SYMBOL: RKFORGE</b>
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Dear Sir/Madam,

**Sub: Allotment of Warrants on preferential basis to certain Promoters and Non-Promoters/Public Category**

Dear Sir / Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that, further to the meeting of the Board of Directors of the Company held on 12 September, 2022, the Capital Market Committee of the Board of Directors has at its meeting held today, i.e., 26 October, 2022, considered and approved the allotment of warrants to the following:

Sr. No	Name of Shareholder	Category	Number of warrants	Value (Rs. In Cr)
1.	Mr. Naresh Jalan	Promoter/ Managing Director	30,00,000	61.50
2.	Eastern Credit Capital Private Limited	Promoter	10,00,000	20.50
3.	Mr. Lalit Kumar Khetan	Non – Promoter/ Whole-time Director & CFO	1,00,000	2.05
4.	Shyama Wealth Management Private Limited	Non - Promoter	5,00,000	10.25
	<b>Total</b>		<b>46,00,000</b>	<b>94.30</b>

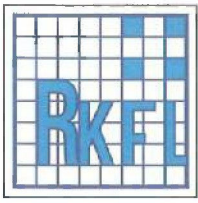


REGISTERED & CORPORATE OFFICE

23 CIRCUS AVENUE, KOLKATA 700017, WEST BENGAL, INDIA

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CIN NO. :L74210WB1981PLC034281



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for cash at an issue price of Rs. 205 per Warrant, against receipt of 25% of the issue price received upfront, aggregating to Rs. 23.575 crore, with a right to the Warrant Holder to apply for and be allotted 1 (one) Equity Share of face value of Rs. 2/- each of the Company within a period of 18 (Eighteen) months from the date of allotment.

The Shareholders of the Company had approved the said issuance vide Special Resolution passed at the Extra-Ordinary General Meeting held on 12 October, 2022.

Since the Company has allotted warrants, presently there is no change in the paid-up equity share capital of the Company.

We request you to kindly take the abovementioned information on record and oblige.

Thanking you.

Yours truly,  
**For Ramkrishna Forgings Limited**

**Rajesh Mundhra**  
**Company Secretary & Compliance Officer**  
**ACS 12991**



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