



RAMKRISHNA FORGINGS LIMITED

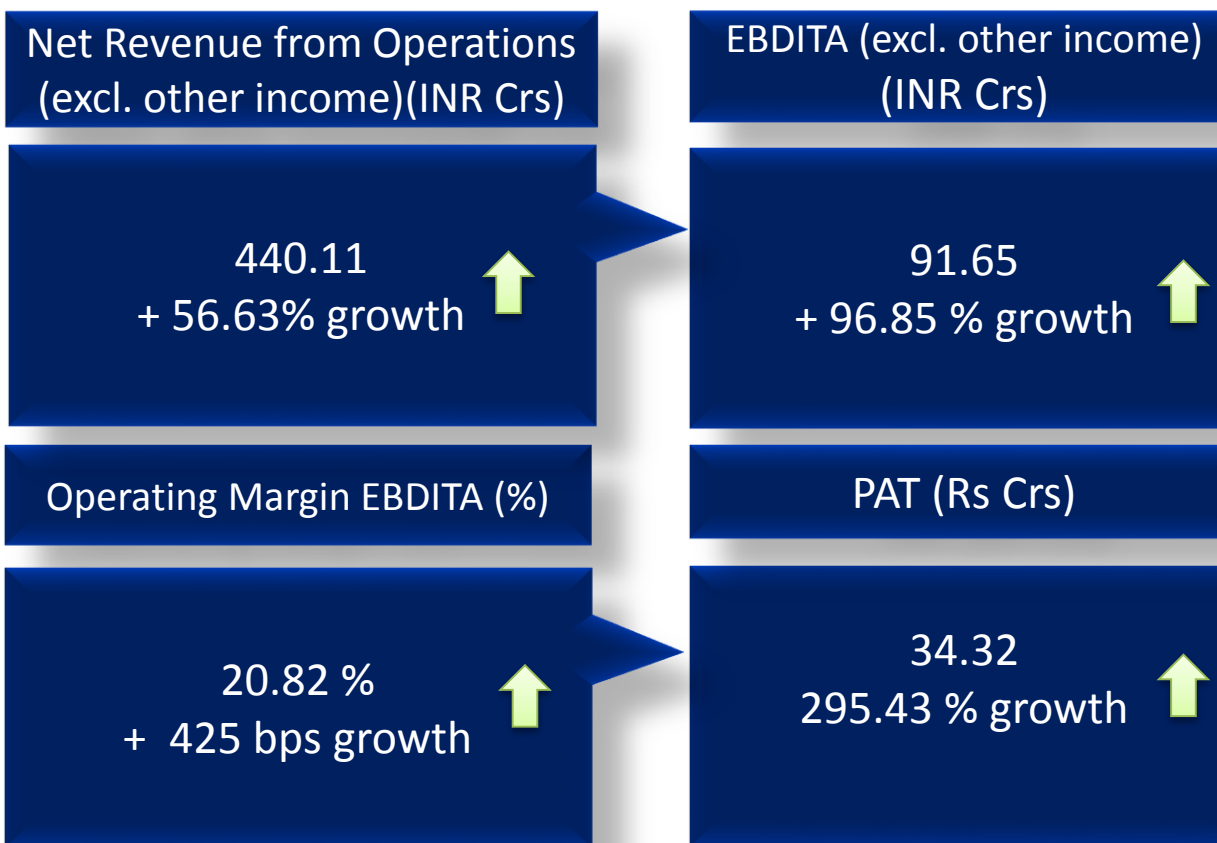
Annual & Q4
FY18

May
2018



Stock Code: **BSE: 532527** | **NSE: RKFORGE**
BLOOMBERG: RMKF:IN | **Reuters: RKFO.NS**

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Note: % change of YoY basis

Tonnage & Revenue Details



Particulars	Q4FY18	Q3FY18	Q4FY17	% Change
Total Tonnage (in Tons)	35812	33107	25359	41.22
Domestic Tonnage	28297	25749	19359	46.17
Export Tonnage	7515	7358	6000	25.25
Total Net Revenue (INR in Crs)	440.95	399.91	287.27	53.50
Domestic Revenue	318.37	286.60	198.99	59.99
Export Revenue	111.80	108.09	81.05	37.94
Other operating Income	9.94	4.28	0.94	957.45
Other Income	0.84	0.94	6.29	(86.65)

Note: % change of YoY basis

Income Statement

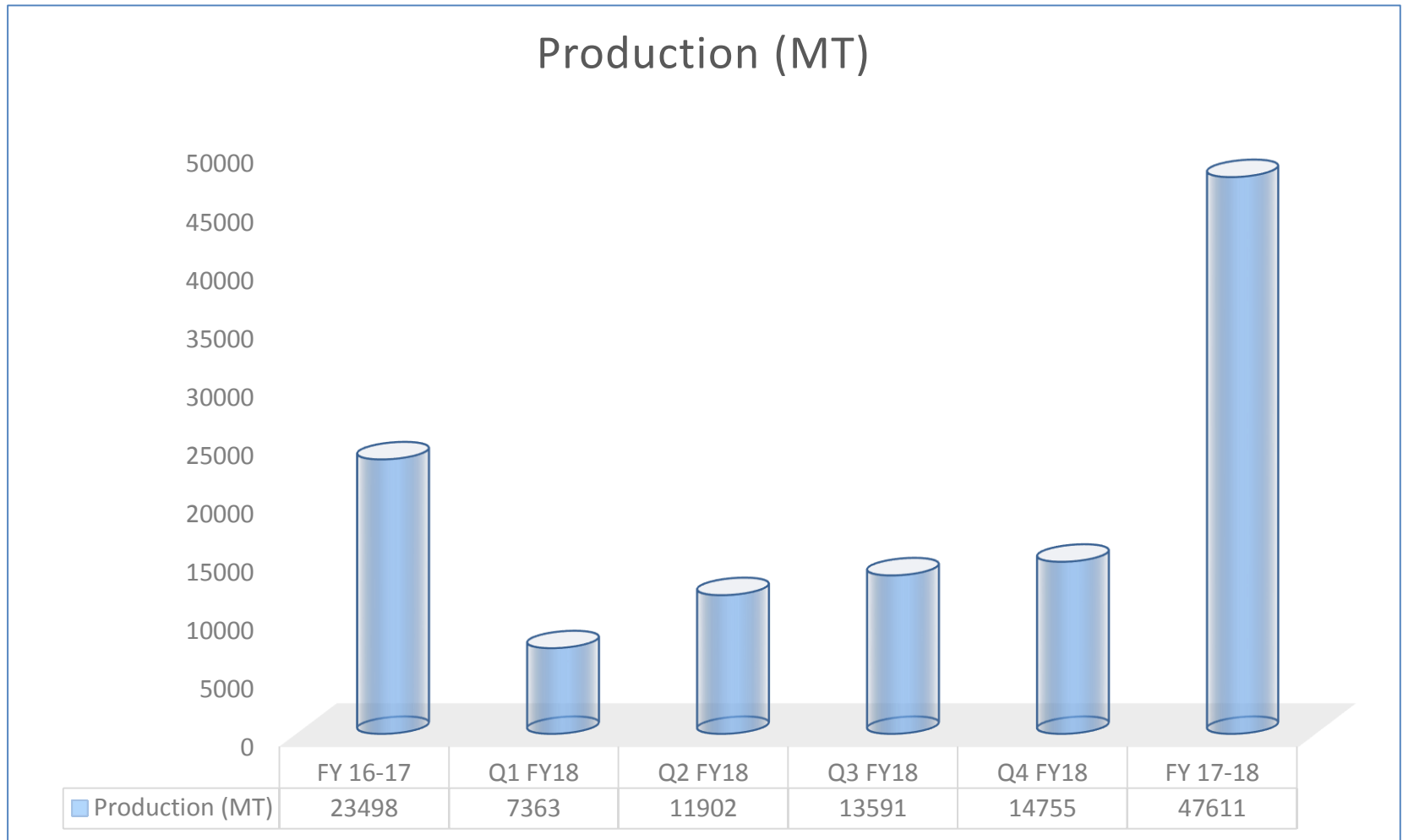


INR, Crs

Q4		Particulars	12M	
FY18	FY17		FY18	FY17
440.11	280.98	Net Revenue from Operations (TOI)	1435.47	880.91
91.65	46.56	EBIDTA (excl. other Income)	284.24	157.82
20.82%	16.57%	EBDITA/TOI	19.80%	17.92%
17.70	18.22	Interest*	69.82	74.98
24.61	19.13	Depreciation	84.40	74.73
50.18	15.50	PBT	134.21	16.27
34.32	8.68	PAT	94.66	10.92

Note: Interest cost includes Rs 2.19 Crs on account of 6e of Ind AS 23 and Rs 2.32 Crs on account of IND AS Adjustment's.

Performance of Press Plant



Capacity-80000T

Precision Rules Production

ENCOURAGING – Economic and Internal Factors



Demand of Class 8 Trucks in North American Market is expected to increase by 25% and to remain buoyant for CY2018 on account of improved industry fundamentals and increased freight demand.



M&HCV demand expected to show double digit growth for FY19 on account of restriction on overloading of trucks , Infrastructure development and increase in mining activities.



Robust demand in Oil & Gas industry in North America on account of increase shale gas industry.



Increase in focus in Oil & Gas Industry for FY19.



Strong focus on new product development and increase of content per vehicle.

We are happy to serve you

Thank You!

A close-up photograph of a hand holding a silver pen, writing the words 'Thank You!' in a cursive script on a white surface. The pen is positioned at the end of the word 'You', and the exclamation point is clearly visible. The background is a plain, light-colored surface.



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