



RAMKRISHNA FORGINGS LIMITED

Date: 25.09.2020

To,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai – 400051
Symbol: RKFORGE

To,
BSE Limited,
P. J. Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532527

Dear Sir/Madam,

Sub: Intimation of closure of buy-back by Ramkrishna Forgings Limited ("Company") of its equity shares from open market through the stock exchanges ("Buy-back") in accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 ("Buy-back Regulations") as amended.

1. This is in furtherance to (i) our letter dated 21.03.2020 disclosing the outcome of the meeting of the board of directors of the Company ("**Board**") held on the same day. (21.03.2020), that approved *inter alia* the Buy-back; and (ii) our letter dated 24.03.2020 regarding submission of the public announcement published in the newspapers in relation to the Buy-back.
2. Pursuant to the resolution passed by the Board on 21.03.2020, the Company was authorised to Buy-back its fully paid-up equity shares each having a face value of Rs. 10/- each ("**Equity Shares**") from the open market through the Stock Exchanges using the electronic trading facilities of the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**") (collectively, referred to as "**Stock Exchanges**") at a maximum price not exceeding Rs. 250/- (Rupees Two Hundred Fifty Only) per Equity Share ("**Maximum Buy-back Price**") payable in cash for an aggregate amount not exceeding Rs. 40,00,00,000/- (Rupees Forty Crores Only) ("**Maximum Buy-back Size**") excluding brokerage, advisor's fees, intermediaries fees, public announcement publication fees, filing fees, turnover charges, applicable taxes such as securities transaction tax, goods and services tax, income tax, stamp duty and other incidental and related expenses thereto (collectively referred to as "**Transaction Costs**").



REGISTERED & CORPORATE OFFICE

23 CIRCUS AVENUE, KOLKATA 700017, WEST BENGAL, INDIA

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EMAIL : info@ramkrishnaforgings.com, Website : www.ramkrishnaforgings.com

CIN NO. :L74210WB1981PLC034281





RAMKRISHNA FORGINGS LIMITED

3. The Buy-back was commenced on 03.04.2020 in accordance with the provisions of the Buy-back Regulations. In this regard, please be informed that the Company has bought back 674993 (Six Lakhs Seventy Four Thousand Nine Hundred Ninety Three) Equity Shares at an average price of Rs. 191.61 (Rupees One Hundred Ninety One and Sixty One Paise Only) per Equity Share (price calculated has been rounded to the nearest paise). Accordingly, the Company deployed Rs. 12.93 Crores (Rupees Twelve Crores Ninety Two Lakhs Only) (excluding Transaction Costs), which represents approximately 32.33% of Maximum Buy-back Size. The Buy-back committee of the Company *vide* resolution dated 25.09.2020 *inter-alia* resolved to close the Buy-back and thereby the Company announces the closure of the Buy-back with effect from closing hours of 25.09.2020.

For details of the pre and post Buy-back shareholding pattern of the Company, please refer **Annexure -A**.

We request you to kindly take this on record.

Thanking you,

Yours faithfully,

For **Ramkrishna Forgings Limited**


Rajesh Mundhra
Company Secretary



Encl: as above

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ANNEXURE -A

The shareholding pattern of the Company, pre Buy-back and post Buy-back is as under:

Particulars	Pre- Buyback		Post Buyback	
	No. of equity shares	% of Pre-Buyback equity share capital	No. of equity shares	% of Post-Buyback equity share capital
(A) Promoters and Promoters Group:	14665794	44.91	14665794	45.86
(B) Public:	17840692	54.64	17165699	53.68
(C1) Shares underlying DRs	0	0	0	0
(C2) Shares held by Employee Trusts	146414	0.45	146414	0.46
(C) Non Promoter- Non Public (C= C1+C2)	146414	0.45	146414	0.46
Total	32652900	100.00	31977907	100.00

Note:

- The Company has not yet received extinguishment certificate of 64616 equity shares from CDSL. However NSDL vide their certificate dated 21.09.2020 has confirmed the extinguishment of 64616 equity shares
- The Company is yet to apply for extinguishment of 30192 shares



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SEARCH FILE

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SEARCH FILE

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Yours faithfully,

For **Ramkrishna Forgings Limited**

Sd/-

Rajesh Mundhra

Company Secretary

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