



# RAMKRISHNA FORGINGS LIMITED

## Corporate Action Information Form

(Buy-back of Shares)

Ref. No.

Date: 30.05.2020

### Central Depository Services India Limited

Unit no. A- 2501, A Wing, Marathon Futurex,  
25th Floor, Mafatlal Mill Compounds,  
N M Joshi Marg, Lower Parel (E)  
Mumbai – 400013.

Dear Sir,

We confirm that the necessary entitlements as per the buyback have been distributed to the beneficiaries and wish to execute corporate action to **Debit** the following securities from account 10589128 in CDSL. The details of securities being extinguished are given below:

<b>ISIN</b>	INE399G01015
<b>Type of Securities</b>	Equity
<b>Total No. of Securities Bought Back (Including Current Securities)</b>	4,02,812
<b>No. of Records (In CDSL)</b>	Nil
<b>No. of Securities (In CDSL)</b>	Nil
<b>Paid-Up Capital Before Extinguishment of Equity Shares (In Shares)</b>	3,22,61,088
<b>Total No. of Equity Shares to be extinguished (Current Securities)</b>	11,000
<b>Paid-Up Capital After Extinguishment of Equity Shares (In Shares)</b>	3,22,50,088
<b>Name of the Stock Exchange(s) where the bought back securities are currently listed</b>	BSE & NSE
<b>Distinctive Numbers Ranges</b>	Not Applicable - All in demat

I, Rajesh Mundhra, Company Secretary & Compliance Officer of Ramkrishna Forgings Limited declare that the issuer has obtained consent of the concerned shareholder's (including joint holders) and obtained all necessary approvals for the aforesaid extinguishment of securities.

Ramkrishna Forgings Ltd.  
  
 COMPANY SECRETARY

**Name:** Rajesh Mundhra

**Designation:** Company Secretary & Compliance Officer



REGISTERED & CORPORATE

23 CIRCUS AVENUE, KOLKATA 700017, WEST BENGAL, INDIA

PHONE : (+91 33)4082 0900 / 7122 0900, FAX : (+91 33)4082 0998 / 7122 0998, EMAIL : info@ramkrishnaforgings.com, WEB : www.ramkrishnaforgings.com

CIN NO. :L74210WB1981PLC034281



# RAMKRISHNA FORGINGS LIMITED

## Reconciliation of Buy-Back of Securities.

Total No. of Securities/ Amount for which the approval is received for Buy back	Rs. 40.00 Crores
No. of Securities/ Amount bought back till date under current buy back offer	Rs. 7.34 Crores
No. of Securities/ Amount bought back under current tranche	Rs. 0.18 Crores
Balance No. of Securities/ Amount available for buy back	Rs. 32.66 Crores

Ramkrishna Forgings Ltd.  
  
COMPANY SECRETARY

**Signature:**

**Name:** Rajesh Mundhra

**Designation:** Company Secretary & Compliance Officer

**Cont.:** +91-9339567002

**Dated:** 30<sup>th</sup> May 2020



REGISTERED & CORPORATE

23 CIRCUS AVENUE, KOLKATA 700017, WEST BENGAL, INDIA

PHONE : (+91 33)4082 0900 / 7122 0900, FAX : (+91 33)4082 0998 / 7122 0998, EMAIL : info@ramkrishnaforgings.com, WEB :  
www.ramkrishnaforgings.com

CIN NO. :L74210WB1981PLC034281

Date	TxnId	Particulars	Opening Balance	Credit	Debit	Closing Balance
Name						
Status						
Category						
Type						
INE399						
		<b>Beneficiary</b>	225067			
04/05/20	81000001619496	By- NARNOLIA FINANCIAL A/IN525511 For: /NORMAL		50000	0	275067.000
05/05/20	1008176666	To, Buyback/open Offer		0	225067	50000.000
12/05/20	81000001634326	By- NARNOLIA FINANCIAL A/IN525511 For: /NORMAL		5235	0	55235.000
14/05/20	81000001641307	By- NARNOLIA FINANCIAL A/IN525511 For: /NORMAL		11003	0	66238.000
15/05/20	81000001643837	By- NARNOLIA FINANCIAL A/IN525511 For: /NORMAL		10000	0	76238.000
18/05/20	81000001646584	By- NARNOLIA FINANCIAL A/IN525511 For: /NORMAL		5000	0	81238.000
19/05/20	1008254796	To, Buyback/open Offer		0	76238	5000.000
19/05/20	81000001649145	By- NARNOLIA FINANCIAL A/IN525511 For: /NORMAL		6000	0	11000.000

STATEMEN

	Pledged/Blocked	Free balance	Dema
1. INE399G01015 RAMKRISHNA FORGINGS LTD (FORMERLY RAMKRI	0	11000.000	----

This is a Computer generated statement which requires no signature. Any discrepancy in the statement should be brought to the notice of "NARNOLIA FINANCIAL ADVISORS LTD-IN302978" within one month from the date of the statement.

1. Please mention settlement no. & market type while transferring shares to your brokers account.
2. Mutual Fund Investments can now be held in this Demat a/c. For more details contact DP.
3. As per SEBI circular clients can now open BSDA and /or RGESS Demat account
4. Kindly ensure that separete mobile number & email address are uploaded for each client,ref Cir no-NSDL/POLICY/2015/0040
5. W.E.F 07/01/2016 DIS in the new format can only be executed, ref Circular no-NSDL/POLICY/2014/0092 DT-25/05/2014.
6. Please mention your client ID, Name, on the reverse of the cheque/demand draft.
7. Your demat Account may be suspended for Debit if bill is not paid within due date.
8. For the benefit of the investors SEBI has directed NSDL/CDSL to send Consolidated Account Statement (CAS) from February 2015.
9. The dispatch of the physical statement may be discontinued for the account which continues to remain zero balance even after one
10. Kindly Linking your Aadhar No. with your individual Demat Account. ref.Circular No.: NSDL/POLICY/2017/0021, dated April 12, 2017.







## NOTICES

Notice No.	20200401-4	Notice Date	01 Apr 2020
Category	Company related	Segment	Equity
Subject	Buyback of the shares of Ramkrishna Forgings Limited (Scrip code: 532527)		

## Content

Trading Members are hereby informed that **Ramkrishna Forgings Limited (Scrip code: 532527)** has announced buyback of its fully paid-up equity shares of face value of Rs. 10/- each from the Open Market through electronic trading mechanism of the Exchange. The Maximum Buyback Price would not exceed Rs. 250/- (Rupees Two Hundred & Fifty only) per equity share payable in cash for an aggregate amount not exceeding INR 40,00,00,000/- (Indian Rupees Forty crores only).

**Proposed timetable for buyback:**

<b>Date of Opening of the Buyback on BOLT</b>	Friday, April 03, 2020
<b>Last Date for the Buyback</b>	<p>Earlier of:</p> <p>a. Sunday, September 27, 2020 (i.e., 6 (six) months from the date of the opening of the Buyback; or</p> <p>b. when the Company completes the Buyback by deploying the amount equivalent to the Maximum Buyback Size; or</p> <p>c. at such earlier date as may be determined by the Board (including a committee thereof, constituted by the Board or persons nominated by the Board/committee to exercise its powers, and/or the powers conferred by the Board resolution in relation to the Buyback), after giving notice of such earlier closure, subject to the Company having deployed an amount equivalent to the Minimum Buyback Size (even if the maximum Buyback Size has not been reached or the Maximum Buyback Shares have not been bought back), however, that all payment obligations relating to the Buyback shall be completed before the last date for the Buyback.</p>

**Broker Members for buyback:**

The company has appointed the following BSE Trading Members through whom the purchases and settlement on account of the buyback would be made:

Name of the Member's	Clearing No
Narnolia Financial Advisors Limited	3051

**Details of Shares held in DEMAT Form.**

The Trading Members may note that the Equity Shares held in DEMAT form can be offered for Buyback to the Company in rolling settlement, as per details mentioned below:

<b>Scrip Code No.</b>	532527
-----------------------	--------

<b>Market Lot</b>	1 Share
<b>Scrp ID on BOLT System</b>	RKFORGE*

Circuit Filters, Margins, Capital Adequacy Norms, Auction, Close out, Bad Delivery, Arbitration, etc. are applicable in case of buyback as in the case of the normal trading.

Institutional Investors are allowed to participate in the buyback.

The documents are available in Department of Corporate Services for inspection. In case of any queries /clarifications on the scheme of buyback, Trading Members may please contact the under mentioned persons:

- **Merchant Banker to the Buyback:**  
**VC Corporate Advisors Private Limited**  
 31, Ganesh Chandra Avenue, 2nd Floor,  
 Suite No. -2C, Kolkata-700 01.  
**Tel.:** +91 033 2225 3940  
**Fax:** +91 033 2225 3941  
**Contact Person:** Urvi Belani  
**Email:** mail@vccorporate.com  
**Website:** [www.vccorporate.com](http://www.vccorporate.com)
  
- **At the Company:**  
**Mr. Rajesh Mundhra**  
**Company Secretary & Compliance Officer**  
 23, Circus Avenue, Kolkata- 700017,  
**Tel No.:** +91- (033) 4082 0900 / 7122 0900  
**Fax No.:** +91- (033) 4082 0998 / 7122 0998;  
**Email:** rajesh@ramkrishnaforgings.com  
**Website:** [www.ramkrishnaforgings.com](http://www.ramkrishnaforgings.com)
  
- **At the Exchange:**  
**Clearing & Settlement Department -**  
 Mr. Nilesh Shah/Ajay Darji - Extn: 022-2272-8704/8468 (For Clearing & Settlement)
  
- Trading Department -**  
 Trading Operations - Extn: 022-2272- 8376 (For Trading Related)
  
- Help desk - Extn: 61363100 (Hunting) (For BOLT System)**
  
- Listing Operations Department –**  
 Mr. Raghavendra Bhat - Extn: 022-2272-8915 (For General Queries)

**Rupal Khandelwal**  
**Senior Manager**

**April 01, 2020**





# RAMKRISHNA FORGINGS LIMITED

Dt: 20<sup>th</sup> April 2020

National Securities Depository Limited  
Trade World, A Wing  
Kamala Mills Compound, Lower Parel  
Mumbai – 400013.

## **Sub: Non requirement of Shareholders approval**

In accordance with section 68(2)(b) of the Companies Act, 2013, the Company shall purchase its own shares or other specified securities upto 10% of the total paid-up equity capital and free reserves of the Company subject to maximum of buyback of equity shares upto 25% of total paid-up equity capital in that financial year.

The relevant extract of section 68(2)(b) of the Companies Act, 2013 is reproduced herein below:

- (b) a special resolution has been passed at a general meeting of the company authorising the buy-back: Provided that nothing contained in this clause shall apply to a case where—
- (i) the buy-back is, ten per cent. or less of the total paid-up equity capital and free reserves of the company; and
- (ii) such buy-back has been authorised by the Board by means of a resolution passed at its meeting;
- (c) the buy-back is twenty-five per cent. or less of the aggregate of paid-up capital and free reserves of the company: Provided that in respect of the buy-back of equity shares in any financial year, the reference to twenty-five percent in this clause shall be construed with respect to its total paid-up equity capital in that financial year;

Accordingly, the Board in its meeting held on 21.03.2020 has passed necessary resolution for Buyback Size aggregating to Rs. 40 Crores representing 4.81% and 4.82% of the aggregate of the Company's total paid-up equity share capital and free reserves based on the standalone audited financial statements and consolidated audited financial statements of the Company respectively, as at 31.03.2019 (being the latest available audited financial statements of the Company) which is less than 10% of the total paid-up equity share capital and free reserves of the Company on a standalone and consolidated basis in accordance with the Companies Act, 2013.

We hope the same clarifies the concerned.

## **For Ramkrishna Forgings Limited**

Ramkrishna Forgings Ltd.

COMPANY SECRETARY

Rajesh Mundhra  
(Company Secretary)



REGISTERED & CORPORATE OFFICE

23 CIRCUS AVENUE, KOLKATA 700017, WEST BENGAL, INDIA

PHONE : (+91 33)4082 0900 / 7122 0900, FAX : (+91 33)4082 0998 / 7122 0998, EMAIL : info@ramkrishnaforgings.com, WEB : www.ramkrishnaforgings.com

CIN NO. :L74210WB1981PLC034281