



RAMKRISHNA FORGINGS LIMITED

Date: 19th February, 2024

To The Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 BSE SCRIP CODE: 532527	To The Listing Department National Stock Exchange of India Limited "Exchange Plaza" C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai- 400 051 NSE SYMBOL: RKFORGE
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Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") - Corporate Guarantee for Ramkrishna Aeronautics Private Limited, wholly owned subsidiary company

Dear Sir / Ma'am,

In terms of the provisions of Regulation 30 (read with Part B of Schedule III) of the LODR Regulations and based on the application of the materiality guidelines as specified in sub-regulation (4)(i)(c) of Regulation 30 of the amended LODR Regulations read with SEBI Circular dated 13 July 2023, we wish to inform you the Company has provided a corporate guarantee for an amount of INR 21,82,34,000/- (Indian Rupees Twenty One Crores Eight Two Lakhs Thirty Four Thousands) to secure 2,18,234 unlisted, unrated, secured, redeemable, non-convertible debentures of INR 1,000/- (Indian Rupees One Thousand) each, aggregating to INR 21,82,34,000/- (Indian Rupees Twenty One Crores Eight Two Lakhs Thirty Four Thousands) issued by Ramkrishna Aeronautics Private Limited ("RAPL"), a wholly owned subsidiary company, in terms of the resolution plan dated 5th August, 2019 submitted by the Company for ACIL Limited, which has been approved by the National Company Law Tribunal *vide* its order dated 22nd December 2023 ("Approved Resolution Plan").

The details as required under Regulation 30 of the LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11 July 2023 and SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13 July 2023 are enclosed herewith and marked as **Annexure A**.

This is for your information and records.

Thank you.

Yours faithfully,
For Ramkrishna Forgings Limited

Rajesh Mundhra
Company Secretary - ACS12991



REGISTERED & CORPORATE OFFICE

23 CIRCUS AVENUE, KOLKATA 700017, WEST BENGAL, INDIA

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CIN NO. :L74210WB1981PLC034281



RAMKRISHNA FORGINGS LIMITED

ANNEXURE A

DISCLOSURE REQUIRED UNDER REGULATION 30 OF THE LODR REGULATIONS READ WITH THE SEBI CIRCULAR SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 DATED 13 July 2023

S. No.	Particulars	Details
1.	Name of party for which such guarantees or indemnity or surety was given.	Ramkrishna Aeronautics Private Limited, wholly owned subsidiary company.
2.	Whether the promoter / promoter group / group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	<p>The Company owns 100% (One Hundred Percent) paid-up equity share capital of RAPL.</p> <p>Mr. Naresh Jalan and Mr. Chaitanya jalan, Promoters of the Company, are Directors in RAPL.</p> <p>The corporate guarantee has been provided by the Company at arm's length basis, in compliance with the applicable provisions of the Companies Act, 2013 and the LODR Regulations.</p>
3.	Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee.	The Company has extended a corporate guarantee of INR 21,82,34,000/- (Indian Rupees Twenty One Crores Eight Two Lakhs Thirty Four Thousands) to secure the 2,18,234 unlisted, unrated, secured, redeemable, non-convertible debentures of INR 1,000 (Indian Rupees one thousand) each, aggregating to INR 21,82,34,000/- (Indian Rupees Twenty One Crores Eight Two Lakhs Thirty Four Thousands) to be issued by RAPL in terms of the Approved Resolution Plan.
4.	Impact of such guarantees or indemnity or surety on listed entity.	The corporate guarantee shall be treated as a contingent liability for the Company. This guarantee has been provided on behalf of a wholly owned subsidiary of the Company which is part of the consolidated group. At this point, there is no impact of this guarantee on the Company.

For Ramkrishna Forgings Limited

Rajesh Mundhra
Company Secretary - ACS12991



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