



RAMKRISHNA FORGINGS LIMITED

Date: 19th February, 2024

To
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

BSE SCRIP CODE: 532527

To
The Listing Department
National Stock Exchange of India Limited
"Exchange Plaza" C-1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai- 400 051

NSE SYMBOL: RKFORGE

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") - Inter-corporate loan to Ramkrishna Aeronautics Private Limited

Dear Sir / Ma'am,

In terms of the provisions of Regulation 30 (read with Part B of Schedule III) of the LODR Regulations and based on the application of the materiality guidelines as specified in sub-regulation (4)(i)(c) of Regulation 30 of the amended LODR Regulations read with SEBI Circular dated 13 July 2023, we wish to inform you the Company has provided an inter-corporate loan of INR 18,00,00,000/- (Indian Rupees Eighteen Crore) to Ramkrishna Aeronautics Private Limited ("RAPL") as part of implementation of resolution plan dated 5th August, 2019 as approved by the National Company Law Tribunal, New Delhi vide its order dated 22nd December, 2023.

The details as required under Regulation 30 of the LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11 July 2023 and SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13 July 2023 are enclosed herewith and marked as **Annexure A**.

This is for your information and records.

Thank you.

Yours faithfully,
For Ramkrishna Forgings Limited

Rajesh Mundhra
Company Secretary – ACS12991



THE ECONOMIC TIMES
INDIA'S
GROWTH
CHAMPIONS
2020

REGISTERED & CORPORATE OFFICE

23 CIRCUS AVENUE, KOLKATA 700017, WEST BENGAL, INDIA

PHONE : (+91 33)4082 0900 / 7122 0900, FAX : (+91 33)4082 0998 / 7122 0998, EMAIL : info@ramkrishnaforgings.com, WEB : www.ramkrishnaforgings.com

CIN NO. :L74210WB1981PLC034281



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ANNEXURE A

DISCLOSURE REQUIRED UNDER REGULATION 30 OF THE LODR REGULATIONS READ WITH THE SEBI CIRCULAR SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 DATED 13 July 2023

S. No.	Particulars	Details
1.	Name(s) of parties with whom the agreement is entered	Lender: Ramkrishna Forgings Limited Borrower: Ramkrishna Aeronautics Private Limited
2.	Purpose of entering into the agreement	Pursuant to and for the implementation of the resolution plan dated 5 th August 2019 submitted by the Company for ACIL Limited, as approved by the National Company Law Tribunal, New Delhi <i>vide</i> its order dated 22 nd December 2023 (" Approved Resolution Plan "), the Company has, at the request of RAPL, agreed to give unsecured loan facility for making payments under the Approved Resolution Plan.
3.	Size of agreement	INR 18,00,00,000/- (Indian Rupees Eighteen Crore)
4.	Shareholding, if any, in the entity with whom the agreement is executed	The company holds 100% (One Hundred Percent) paid-up equity share capital of RAPL.
5.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Not applicable
6.	Whether the said parties are related to promoter/promoter group/group companies in any manner. If yes, nature of relationship.	RAPL is a wholly owned subsidiary of the company.
7.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length".	RAPL is a wholly owned subsidiary of the company and hence it will fall within the ambit of related party transactions. Mr. Naresh Jalan and Mr. Chaitanya Jalan, Promoters of the company, are also Directors in RAPL. The transaction is at arm's length basis.
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not applicable



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9.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis.	Lender: Ramkrishna Forgings Limited Borrower: Ramkrishna Aeronautics Private Limited Nature of Loan: Inter-corporate loan Amount: INR 18,00,00,000/- (Indian Rupees Eighteen Crore) Amount Outstanding: INR 18,00,00,000/- (Indian Rupees Eighteen Crore) Date of Execution: 19 th February, 2024 Security provided: Unsecured
10.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not applicable

For Ramkrishna Forgings Limited

Rajesh Mundhra
Company Secretary - ACS12991



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