



# RAMKRISHNA FORGINGS LIMITED

Date: November 13, 2023

To The Listing Department <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001  <b>BSE SCRIP CODE: 532527</b>	To The Listing Department <b>National Stock Exchange of India Limited</b> "Exchange Plaza" C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai- 400 051  <b>NSE SYMBOL: RKFORGE</b>
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Dear Sir/Madam,

**Sub: Disclosure of the details of allotment to successful Qualified Institutional Buyers (QIBs) by the Company in accordance with the SEBI (Listing Obligations and Disclosures Requirements), 2015, as amended (SEBI LODR Regulations)**

**Re: Qualified Institutions Placement (QIP) of 1,62,86,644 Equity Shares of Face Value of ₹ 2 (the "Equity Shares") by the Company under the provisions of Chapter VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (SEBI ICDR Regulations), and Sections 42 and 62 of the Companies Act, 2013 and the rules framed thereunder**

In continuation of our earlier Intimation dated Wednesday, November 8, 2023 on the captioned subject, we wish to inform you that, in respect of the QIP Issue which was opened on Wednesday, November 8, 2023 and closed on Monday, November 13, 2023, the Capital Market Committee ("the Committee") at its meeting held today, i.e., Monday, November 13, 2023, approved the issue and allotment of 1,62,86,644 Equity Shares to eligible Qualified Institutional Buyers (QIBs) at an issue price of Rs. 614 per Equity Share i.e. at a premium of Rs. 612 per Equity Share [(which includes a discount of Rs. 30.46 per Equity Share (4.73% of the floor price, as determined in terms of the SEBI ICDR Regulations)] to the floor price, aggregating to Rs. 99,999.99 Lakhs pursuant to the QIP Issue.

The Issue opened on Wednesday, November 8, 2023 and closed on Monday, November 13, 2023 and the same was intimated to you through our letters dated Wednesday, November 8, 2023 and Monday, November 13, 2023 respectively.

The information as required under Regulation 30 of the SEBI LODR Regulations read with Schedule - III part- A to the SEBI LODR Regulations and SEBI circular CIR/CFD/CMD/4/2015 dated September 9, 2015, each as amended is as follows:

<b>Type of securities issued</b>	Equity Shares
<b>Type of Issuance</b>	Qualified Institutions Placement (QIP)
<b>Total no. of securities issued</b>	1,62,86,644 Equity Shares of face value Rs. 2 each at a price of Rs. 614 per Equity Share (including a premium of Rs. 612 per Equity Share)
<b>Total amount for which securities issued</b>	Rs. 99,999.99 Lakhs



REGISTERED & CORPORATE OFFICE

23 CIRCUS AVENUE, KOLKATA 700017, WEST BENGAL, INDIA

PHONE : (+91 33)4082 0900 / 7122 0900, FAX : (+91 33)4082 0998 / 7122 0998, EMAIL : info@ramkrishnaforgings.com, WEB : www.ramkrishnaforgings.com

CIN NO. :L74210WB1981PLC034281



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Pursuant to the allotment of the Equity Shares in the QIP Issue, the Paid-up Equity Share capital of the Company stands increased from Rs. 32,89,79,070 consisting of 16,44,89,535 Equity Shares of Rs. 2 each to Rs. 36,15,52,358 consisting of 18,07,76,179 Equity Shares of Rs. 2 each. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format as specified in Regulation 31 of the SEBI LODR Regulations.

Further, find attached herewith the list of allottees who have been allotted more than 5% (five percent) of the Equity Shares offered in the Issue, marked as **Annexure A**.

We request you to kindly take this on records and treat as compliance under the applicable regulations of the SEBI LODR Regulations, as amended.

The meeting of the Capital Market Committee commenced at 7:55 P.M. (I.S.T) and concluded at 8:05 P.M. (I.S.T).

Copy of the same is being also made available on the website of the Company at [www.ramkrishnaforgings.com](http://www.ramkrishnaforgings.com).

We request you to kindly take the abovementioned information on record and oblige.

Thanking you.

Yours truly,  
For Ramkrishna Forgings Limited



**Rajesh Mundhra**  
Company Secretary & Compliance Officer  
ACS 12991

Place: Kolkata

Encl.: As above



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## Annexure A

List of allottees who have been allotted more than 5% (five percent) of the equity shares offered in the Qualified Institutions Placement (QIP):

Sl. No.	Name of the Allottees	No. of Equity Shares Allotted	Issue Price (Rs.)	% of total Equity Shares offered in the Issue
1.	NOMURA INDIA INVESTMENT FUND MOTHER FUND	41,48,289	614.00	25.47%
2.	EMPLOYEES PROVIDENT FUND BOARD MANAGED BY NOMURA ASSET MANAGEMENT MALAYSIA SDN BHD	9,36,711	614.00	5.75%
3.	BNP PARIBAS ARBITRAGE - ODI	14,29,463	614.00	8.78%
4.	SMALLCAP WORLD FUND, INC	50,85,000	614.00	31.22%



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