

RAMKRISHNA FORGINGS LIMITED

Date: 14 August, 2025

To The Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 BSE SCRIP CODE: 532527	To The Listing Department National Stock Exchange of India Limited “Exchange Plaza” C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai- 400 051 NSE SYMBOL: RKFORGE
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Dear Sir/Madam,

Sub.: Allotment of Warrants on preferential basis to the Promoter of the Company

Dear Sir / Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that pursuant to the approval of the Board of Directors of the Company at its adjourned meeting held on 31 May, 2025 and approval of the members of the Company at Extra-ordinary General Meeting (“EGM”) held on 28 June, 2025 and pursuant to in-principle approval granted by BSE Limited and National Stock Exchange of India Limited vide their respective letters dated 7 August, 2025, the Capital Market Committee of the Board of Directors at its meeting held today, i.e. 14 August, 2025, has considered and approved the allotment of 9,75,000 warrants, details of the same are given below:

Sr. No	Name of Allottee	Category	Number of Warrants Allotted	Issue Price per Warrant (In Rs.)	Total Consideration
1.	Riddhi Portfolio Private Limited	Promoter	9,75,000	2,100/-	2,04,75,00,000/-

for cash at an issue price of Rs. 2,100/- per Warrant aggregating to Rs. 2,04,75,00,000/- (Rupees Two Hundred Four Crore Seventy Five Lakhs only), upon receipt of 25% of the issue price received upfront, aggregating to Rs. 51,18,75,000/- (Rupees Fifty One Crores Eighteen Lakhs Seventy Five Thousand only), with a right to the Warrant Holder to apply for and be allotted 1 (one) Equity Share of face value of Rs. 2/- each of the Company within a maximum period of 18 (Eighteen) months from the date of allotment in accordance with the provisions of Securities and

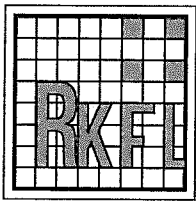


REGISTERED & CORPORATE OFFICE

23 CIRCUS AVENUE, KOLKATA 700017, WEST BENGAL, INDIA

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CIN NO. :L74210WB1981PLC034281



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Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 1,575/- per warrant, being 75% of the issue price per warrant from the Allottee pursuant to exercise of conversion option against each such warrant.

There is no change in the paid-up equity share capital of the Company on account of allotment of abovesaid warrants.

We request you to kindly take the abovementioned information on record and oblige.

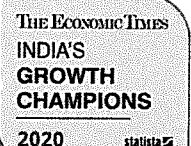
Thanking you.

Yours truly,

For Ramkrishna Forgings Limited



Rajesh Mundhra
Company Secretary & Compliance Officer
ACS 12991



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