

Date: 17th November, 2025**Annexure IV**

To
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001
BSE SCRIP CODE: 532527

Dear Sir/Ma'am,

Sub: Application for "In-principle approval" prior to issue and allotment of 34,00,000 Warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

I, Anurag Gourisaria, Practicing Company Secretaries, have verified the relevant records and documents of Ramkrishna Forgings Limited with respect to the proposed preferential issue by the company as per Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations 2018) and certify that:

- None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- The pre-preferential shareholding of the proposed allottee will be locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from Relevant Date i.e. 12 November, 2025 till 17 November, 2025. The details of allottee-wise pre-preferential shareholding and lock-in thereon as given hereunder:

Name of the Proposed Allottee	DP ID/Client ID	Quantity	Lock-in details	
			From*	To
Mr. Chaitanya Jalan	IN302978 10385874	30,47,900	12 November, 2025	10 June, 2026
TOTAL		30,47,900		

*Application for Corporate Action for Lock-in of Pre-Preferential Holding filed with NSDL on 13 November, 2025.
NSDL Confirmation is yet to be received.

- None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of the SEBI ICDR Regulations, 2018.
- The proposed issue is being made in accordance with the requirements of Chapter V of the SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus of Securities) Rules, 2014 and other requirements of the Companies Act, 2013. Further, the Company has complied with all legal and statutory formalities, and no statutory authority has restrained the Company from issuing these proposed securities.





- e) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Articles of Association (AoA) of the Company. The Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under the SEBI ICDR Regulations 2018.
- f) The total allotment to the allottee or allottees acting in concert in the present preferential issue is less than 5% of the post issue fully diluted share capital of the issuer.



ANURAG GOURISARIA
Practicing Company Secretary
Membership No: ACS-34466
COP No: 13796
Place: Kolkata
Date:17.11.2025
UDIN: A034466G001914894

Date: 17th November, 2025**Annexure III**

To

Manager – Listing Compliance
National Stock Exchange of India Limited
“Exchange Plaza” C-1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai- 400 051
NSE SYMBOL: RKFORGE

Dear Sir/Ma’am,

Sub: Application for “In-principle approval” prior to issue and allotment of 34,00,000 Warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

I, Anurag Gourisaria, Practicing Company Secretaries, have verified the relevant records and documents of Ramkrishna Forgings Limited with respect to the proposed preferential issue by the company as per Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations 2018) and certify that:

- a) None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- b) The pre-preferential shareholding of the proposed allottee will be locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from Relevant Date i.e. 12 November, 2025 till Benpos date 17 November, 2025. The details of allottee-wise pre-preferential shareholding and lock-in thereon as given hereunder:

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- c) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of the SEBI ICDR Regulations, 2018.
- d) The proposed issue is being made in accordance with the requirements of Chapter V of the SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus of Securities) Rules, 2014 and other requirements of the Companies Act, 2013. Further, the Company has complied with all legal and statutory formalities and no statutory authority has restrained the Company from issuing these proposed securities.





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